

Spring 2019 County Behavioral Health Fiscal Leadership Institute

Tuesday, June 4, 2019 STATE-and-COUNTY

Sheraton Grand Hotel Sacramento, 13th and J Street, Sacramento, CA

- 9:00 AM** **REGISTRATION/COFFEE/LIGHT CONTINENTAL BREAKFAST**
- 10:00 AM** **WELCOME AND INTRODUCTIONS**
Kristy Kelly, MA, MFT, Consultant, California Institute for Behavioral Health Solutions (CIBHS)
- 10:15 AM** **OPENING REMARKS**
Rick Goscha, PhD, Vice President, CIBHS
Michelle Doty Cabrera, Executive Director, County Behavioral Health Directors Association of California (CBHDA)
- 10:30 AM** **POLICY AND FUNDING UPDATES FROM THE DEPARTMENT OF HEALTH CARE SERVICES**
Chuck Anders, Chief, Mental Health Management and Performance Outcomes Branch, Mental Health Services Division, Department of Health Care Services (DHCS)
This session will address emerging behavioral health policy developments from a state perspective and their potential fiscal implications for county behavioral health agencies. Topics will include but are not limited to: Higher Level Updates on Medi-Cal waiver 2020, the MHSUDS reorganization, and the MHSA Fiscal Regulations.
- 12:00 PM** **LUNCH (included with registration)**
- 1:00 PM** **MENTAL HEALTH & SUD COST REPORTING: PART 1**
Chuck Anders, Chief, Mental Health Management and Performance Outcomes Branch, Mental Health Services Division, DHCS
Moses Ndungu, Chief, Fiscal Policy Section, Mental Health Management and Performance Outcomes Branch, DHCS
Cost monitoring and reporting is an essential component of the work of county behavioral health fiscal managers. This session will be geared for fiscal managers of mental health or SUD services to assist them in maintaining better financial control of the program costs within their agencies. DHCS will respond to specific questions asked by participants and will share some best practices and recommendations for timely and accurate cost reporting. This session will take a closer look at Funding Sources/Allocations and the various funding sources available to the counties for the provision of Mental Health and SUS services.
- 2:15 PM** **BREAK**
- 2:30 PM** **MENTAL HEALTH & SUD COST REPORTING: PART 2**

Chuck Anders, Chief, Mental Health Management and Performance Outcomes Branch, Mental Health Services Division, DHCS

Moses Ndungu, Chief, Fiscal Policy Section, Mental Health Management and Performance Outcomes Branch, DHCS

In the second part of this presentation from DHCS, we will discuss how interim rates are determined and applied to claims. There will also be a review of the different federal and/or state policies, regulations and statutory requirements identifying strategies of how counties can allocate program costs. This will include a high-level overview of cost settlement principles.

3:45 PM **BREAK**

4:00 PM **ANNUAL REVENUE AND EXPENDITURE REPORTS**

Chuck Anders, Chief, Mental Health Management and Performance Outcomes Branch, Mental Health Services Division, DHCS

Donna Ures, Chief, MHSA Oversight and Fiscal Reporting Section, DHCS

Brian Sala, PhD, Deputy Director for Evaluation and Program Operations, Mental Health Services Oversight and Accountability Commission (MHSOAC)

4:45 PM **REVIEW INSTITUTE DAY 1 AND DEVELOP QUESTIONS FOR TOMORROW'S MENTORING SESSION**

Kristy Kelly, MA, MFT, Consultant, CIBHS

Beth Conley, MPA, To The Point Facilitation, Inc.

5:00 PM **ADJOURN**

Wednesday, June 5, 2019 COUNTY-TO-COUNTY

- 8:15 AM** **REGISTRATION/COFFEE/LIGHT CONTINENTAL BREAKFAST**
- 9:00 AM** **WELCOME AND REVIEW OF DAY 1**
Kristy Kelly, MA, MFT, Consultant, CIBHS
- 9:15 AM** **A STORY OF RECOVERY**
Marcus Dancer,
The day-to-day work of fiscal managers in the county behavioral health setting rarely brings them in contact with the people whose lives their work affects – that is, people who are receiving public mental health services, their families and caregivers.
- 10:15 AM** **PUBLIC MENTAL HEALTH AND SUD/DMC FINANCING, ISSUES AND UPDATES + Q&A**
Gary Ernst, Administrative and Fiscal Mental Health Consultant
Mike Geiss, Geiss Consulting
Paula Wilhelm, Senior Policy Analyst, CBHDA
County behavioral health fiscal leaders need as much information as possible to effectively manage resources and budget in the face of significant changes in health care delivery and behavioral health financing. The Panelists will describe the major behavioral health funding streams focusing on mental health and Substance Use Disorder/Drug Medi-Cal, provide updates on important developments, and discuss implications for counties from a fiscal perspective.
- 11:45 AM** **“HOT” INFORMATION NOTICES**
Paula Wilhelm, Senior Policy Analyst, CBHDA
County Staff TBD
- 12:30 PM** **LUNCH** (included with registration)
- 1:30 PM** **HOUSING THE HOMELESS AND CRIMINAL JUSTICE FUNDING RESOURCES: FISCAL IMPLICATIONS**
Tyler Rinde, Legislative Analyst, CBHDA
The State of California has made available an unprecedented amount of funding for homeless services and supportive housing in the last two years, much of which flows through counties. Additionally, there has been significant attention paid to the intersection of behavioral health and criminal justice, with significant proposals in the State Budget. This presentation will cover the financial aspects of these programs and what counties can expect.
- 2:15 PM** **BREAK**
- 2:30 PM** **COUNTY-TO-COUNTY PEER MENTORING SESSION**
This mentoring session provides opportunities for county staff to learn from each other. Experienced staff will answer questions and provide guidance and support to newer staff. Counties can hear about, and share their own, best practices, successes and challenges.
- 3:45 PM** **REVIEW INSTITUTE DAY 2**

Kristy Kelly, MA, MFT, Consultant, CIBHS
Beth Conley, MPA, To The Point Facilitation, Inc.

4:00 PM

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